

Summary of results for AGC Coronavirus Surveys

			3/17-3/19	3/23-3/26				
			<u>Total</u>	<u>Total*</u>	<u>Building</u>	<u>Highway</u>	<u>Water/ Sewer</u>	<u>Federal</u>
			<u>909</u>	<u>1640</u>	<u>659</u>	<u>192</u>	<u>91</u>	<u>57</u>
Q1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? (check all that apply)	Yes	Any state or local official or agency		18%	20%	10%	15%	37%
		Governor		11%	14%	6%	2%	13%
		City or county executive		7%	8%	2%	8%	9%
		State DOT		1%	1%	5%	0%	0%
		Other state or local agency		4%	3%	2%	5%	21%
	No			82%	80%	90%	85%	63%
Q2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the	Yes		28%	39%	45%	19%	36%	51%
	No		72%	61%	55%	81%	64%	49%
Q3. Have you experienced any project delays or disruptions due to the following (check all that apply):	Yes	Any cause		45%	49%	34%	40%	60%
		Shortage of materials, equipment or parts	16%	23%	26%	16%	18%	20%
		Shortage of craftworkers	11%	18%	24%	7%	14%	27%
		Shortage of government workers	18%	16%	17%	13%	16%	35%
		Potentially infected person visited jobsite	8%	13%	13%	8%	12%	27%
	No			55%	51%	66%	60%	40%
Q4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be	Yes		22%	35%	40%	26%	26%	38%
	No		78%	65%	60%	74%	74%	62%
Q5. Have you contracted to work on any additional projects as a result of the pandemic? (check all that apply)	Yes	Any		8%	12%	1%	2%	11%
		Hospital expansion or remodeling		4%	6%	1%	0%	4%
		Clinic, lab or screening facility		2%	4%	0%	1%	2%
		Manufacturing plant		<0.5%	<0.5%	0%	0%	4%
		New hospital, temporary residence or other		4%	5%	1%	1%	6%
	No			92%	88%	99%	98%	89%

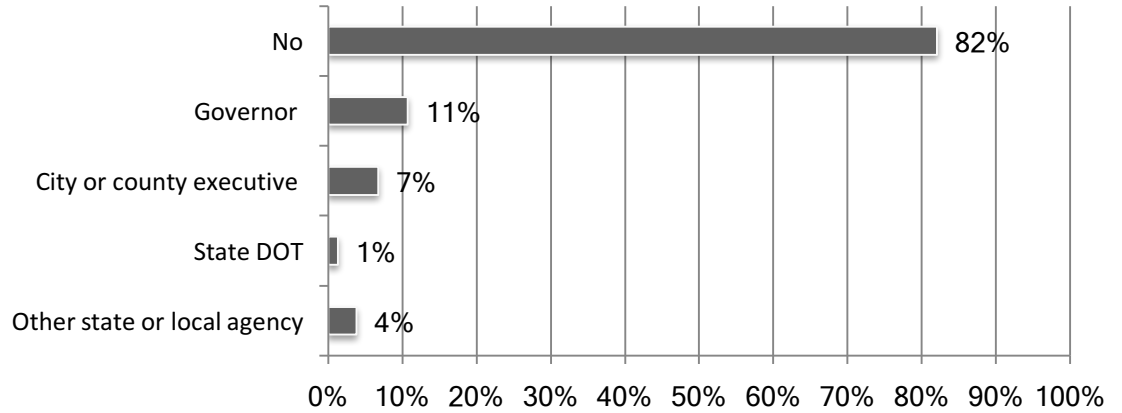
*Respondents were asked to select predominant area of work among 13 categories, including seven building types, highway, water/sewer, federal agencies, manufacturing, transportation and power. Building categories: hospital, K-12 school, higher education, multifamily residential, private office, public building, Note: Results from 3/17-19 survey are not directly comparable due to changes in some survey questions, mix of respondents, etc.



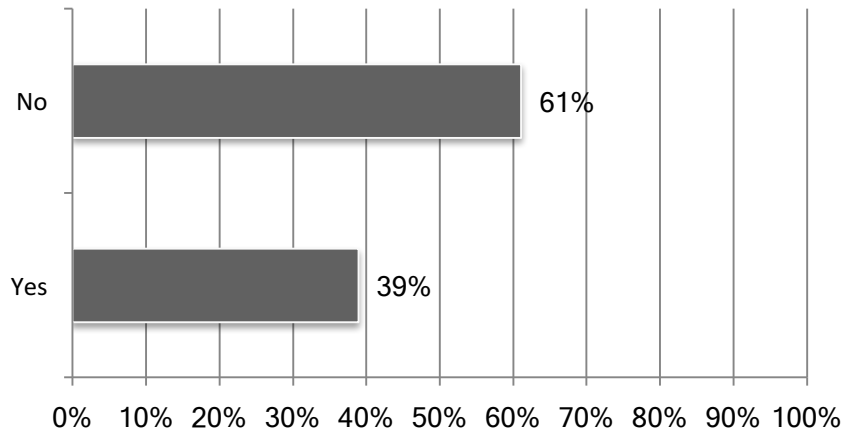
AGC Coronavirus Survey Results (March 23-26)

Total Responses: 1640. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

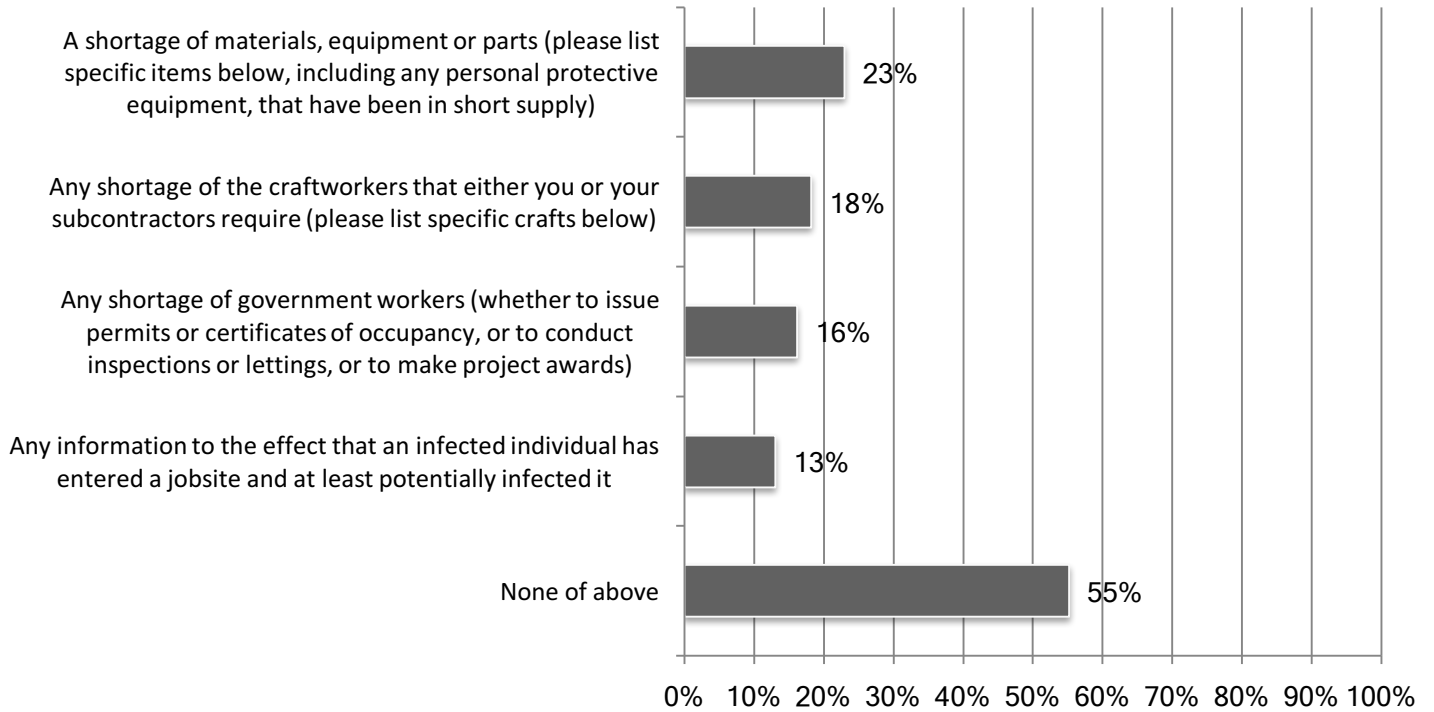
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 1634.



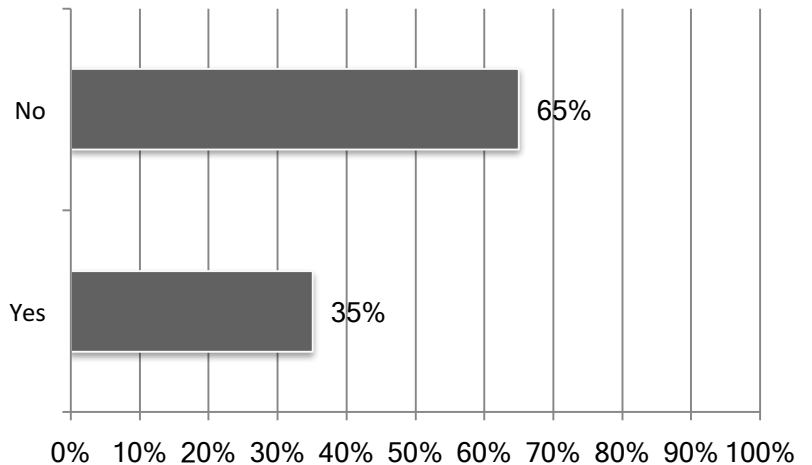
2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 1555.



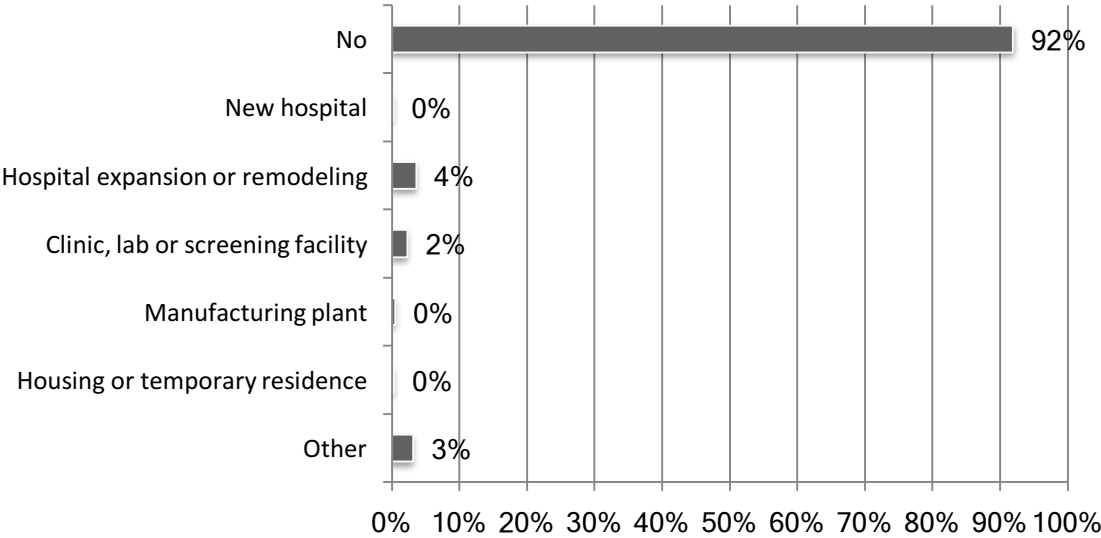
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)



4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 1,432.



5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 1,414.

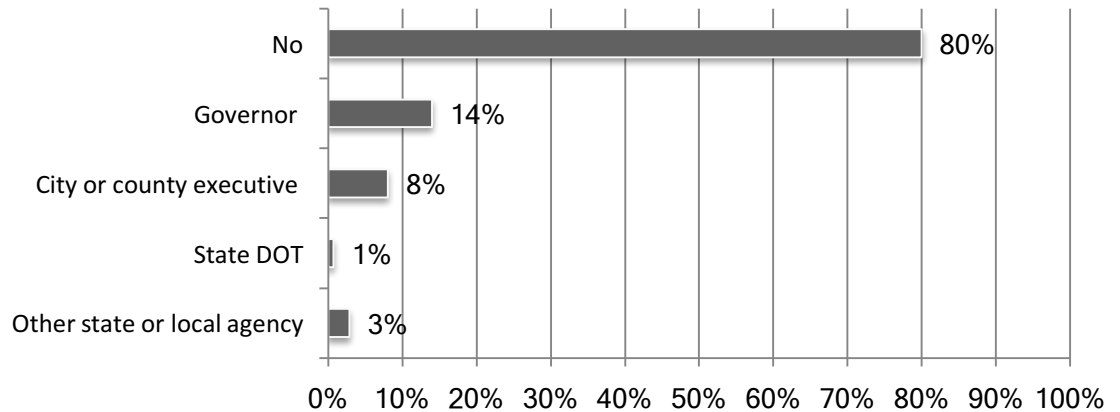




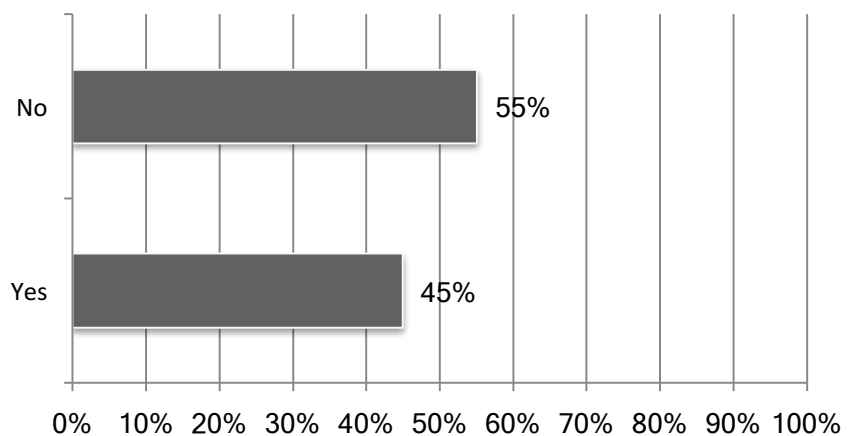
AGC Coronavirus Survey Results (March 23-26): Building Contractors

Total Responses: 659. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

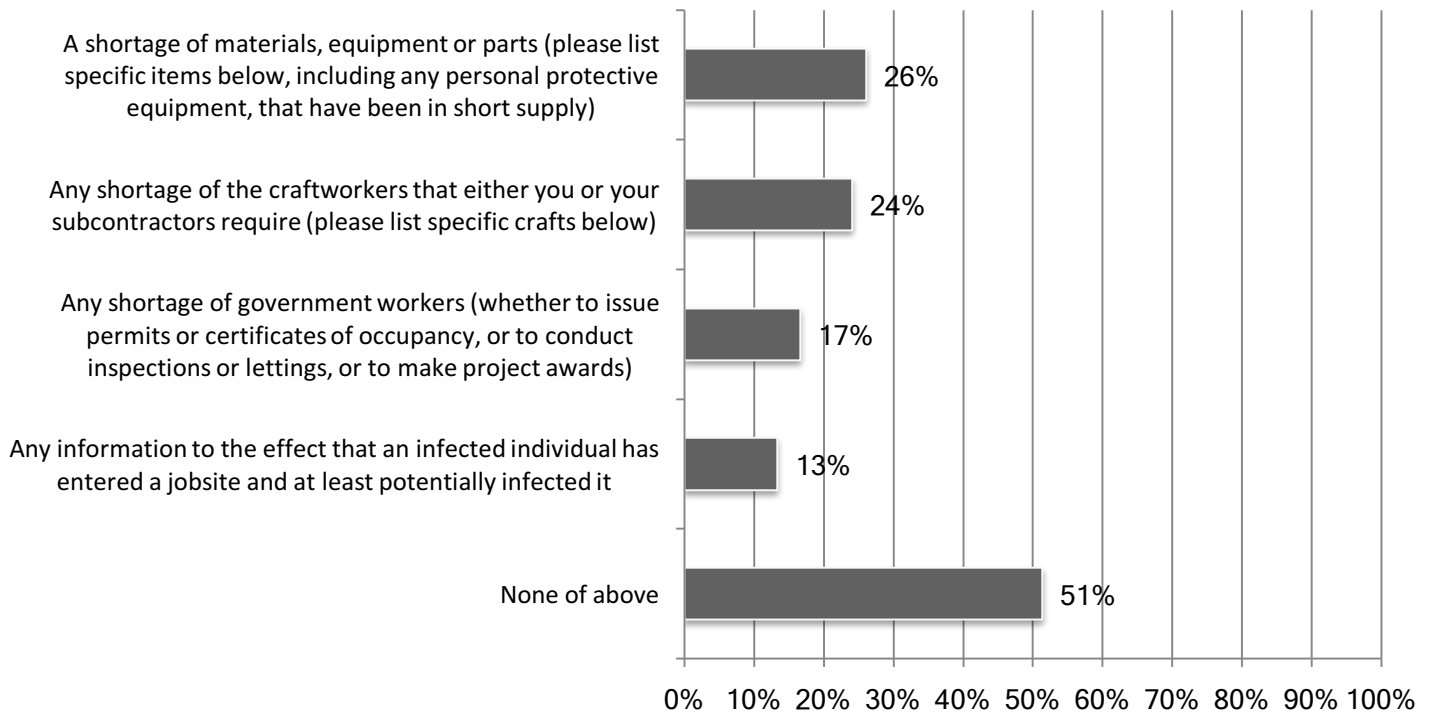
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 658.



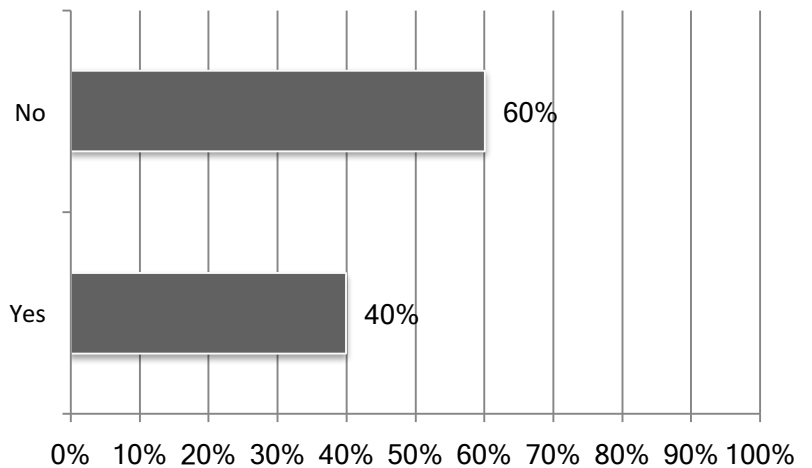
2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 659.



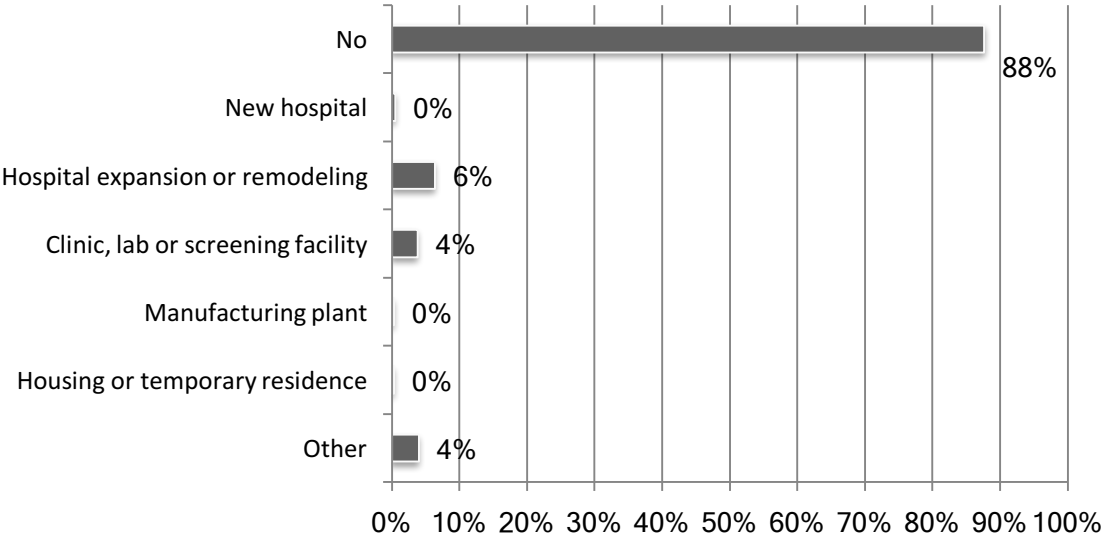
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)



4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 656.



5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 655.

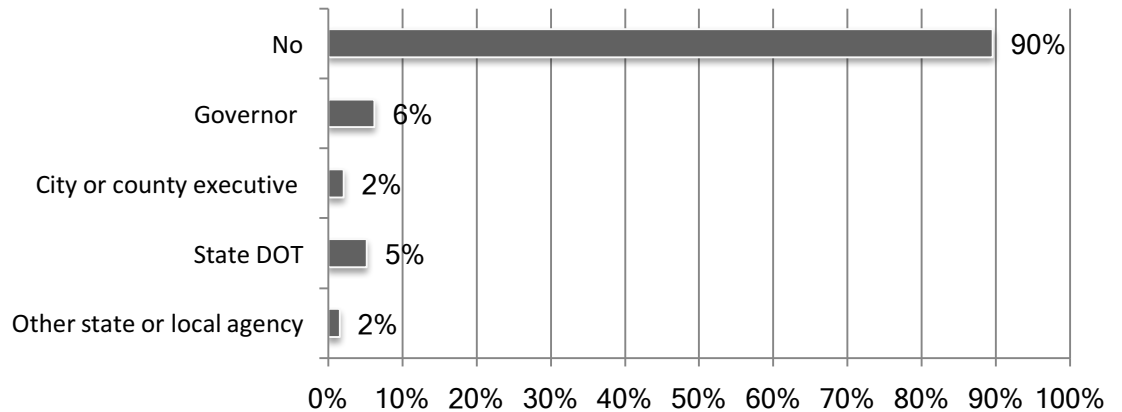




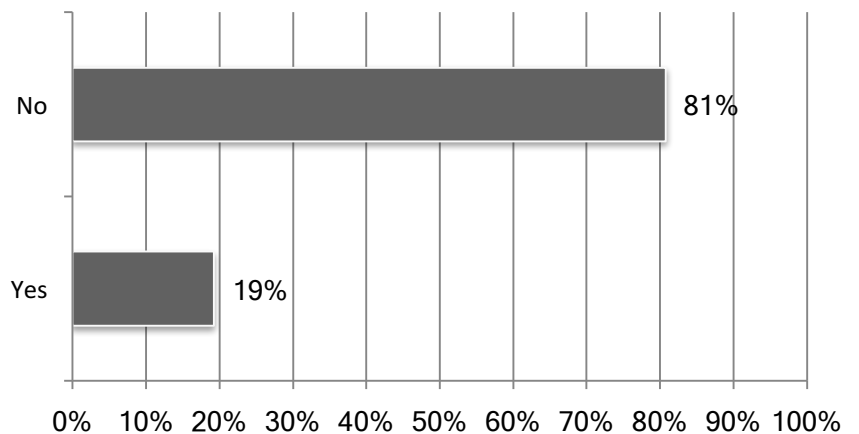
AGC Coronavirus Survey Results (March 23-26): Highway

Total Responses: 192. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

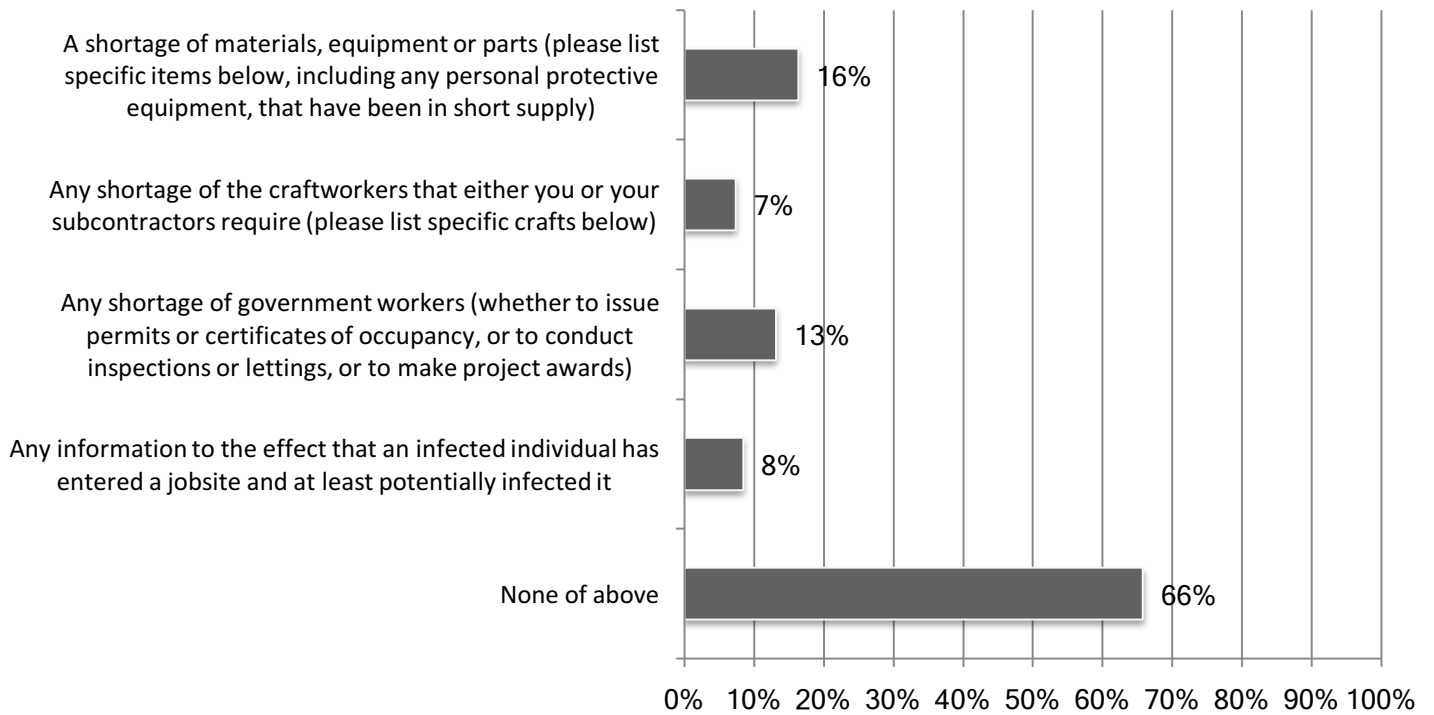
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 191.



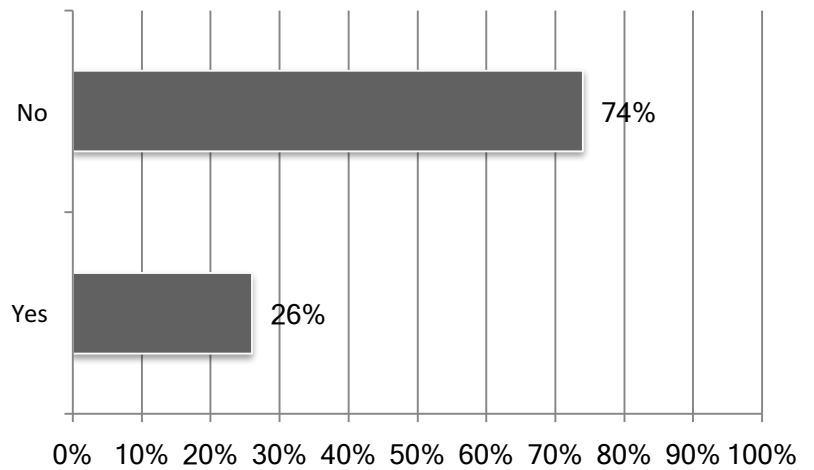
2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 192.



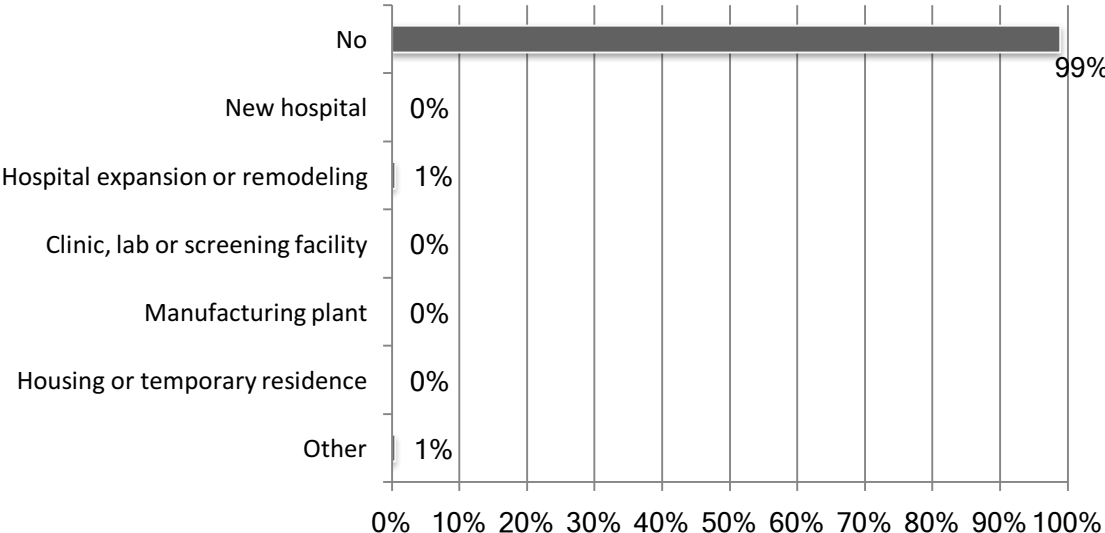
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)



4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 192.



5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 191.

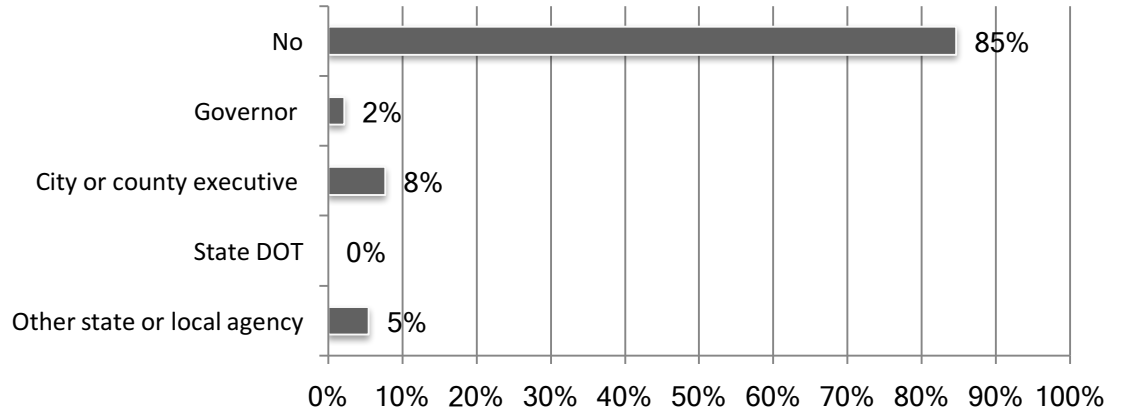




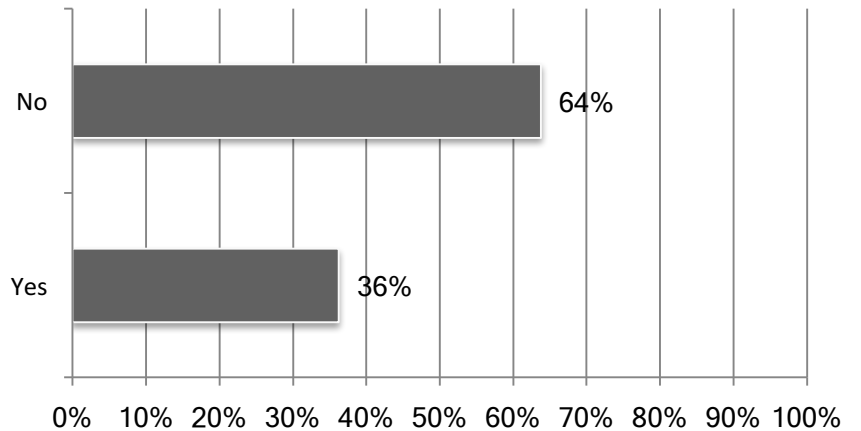
AGC Coronavirus Survey Results (March 23-26): Water/Sewage

Total Responses: 91. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

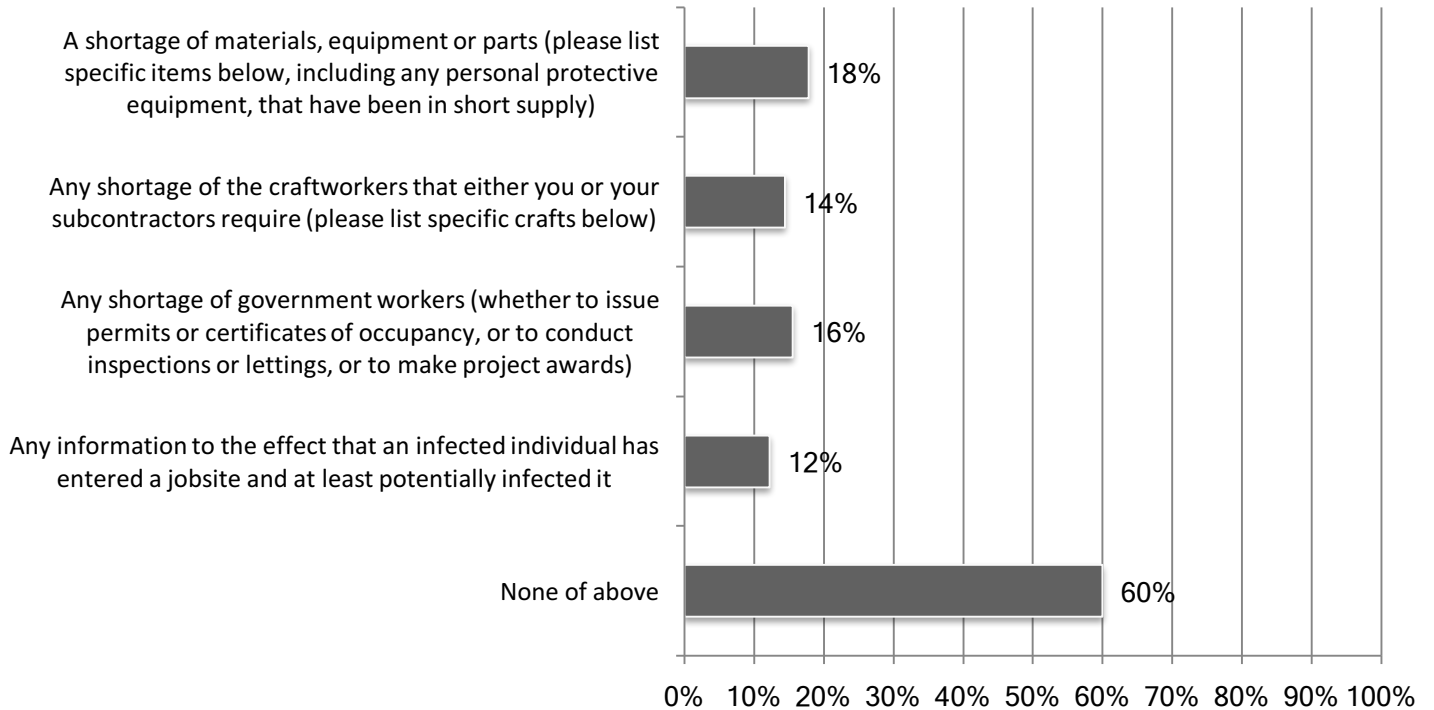
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 91.



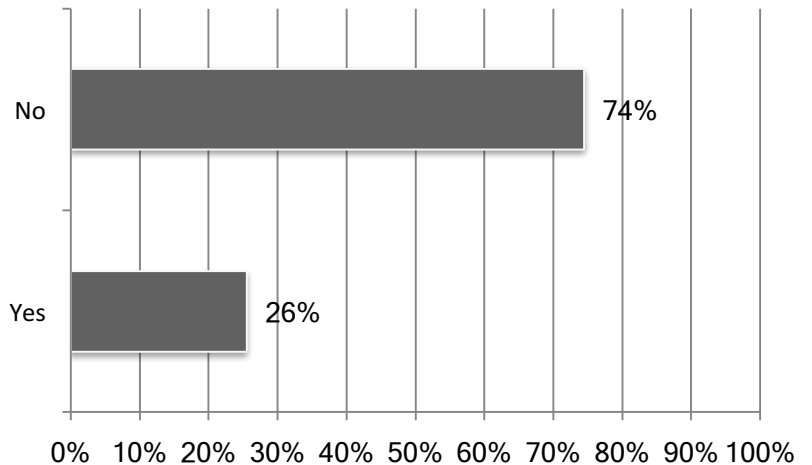
2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 91.



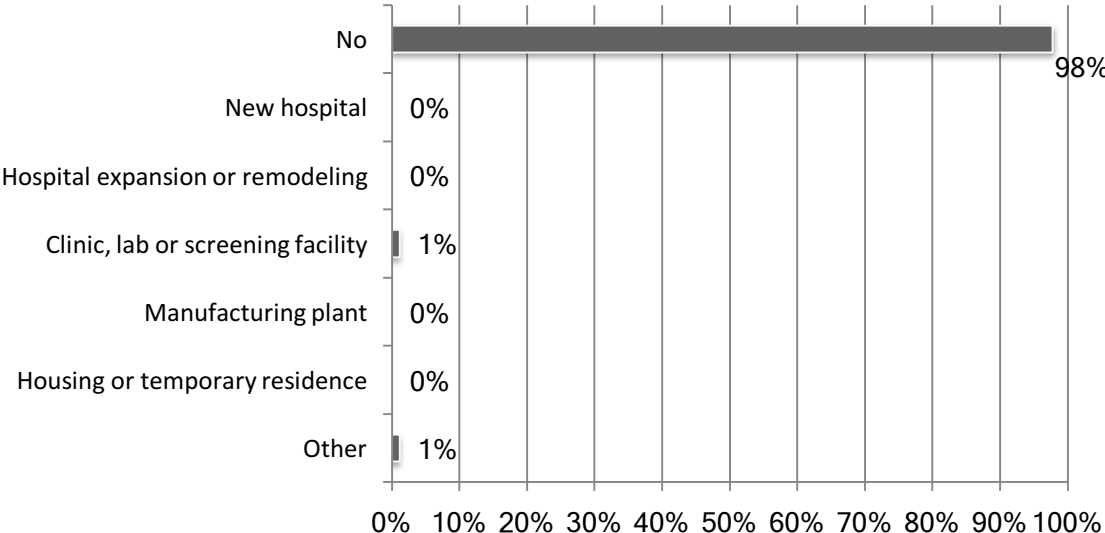
3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)



4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 90.



5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 89.

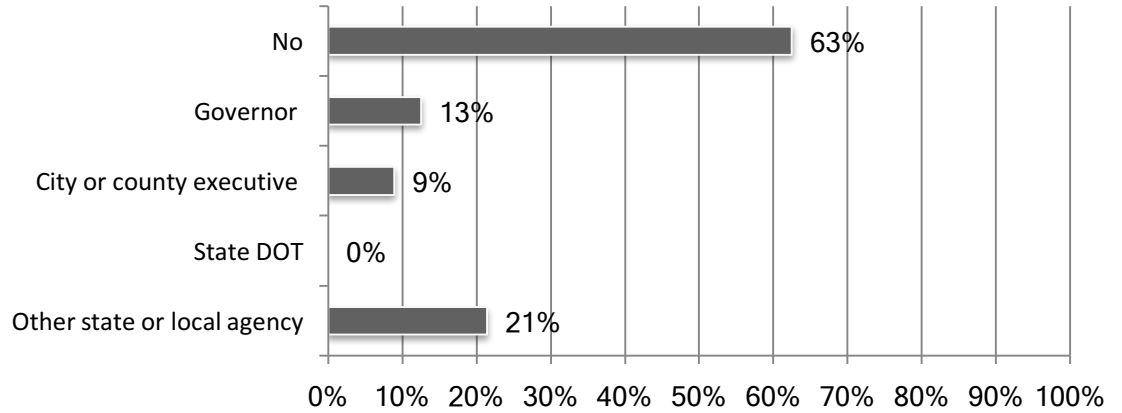




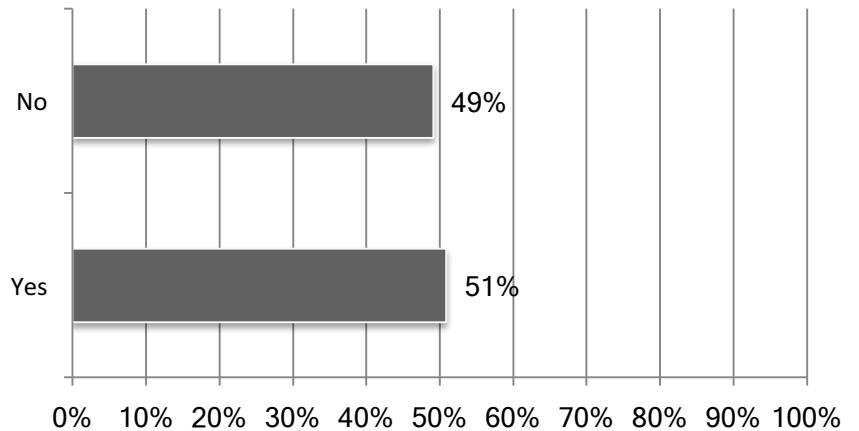
AGC Coronavirus Survey Results (March 23-26): Federal

Total Responses: 57. Responses varied for some questions. Percentages are based on responses to each question and may not sum to 100 due to rounding.

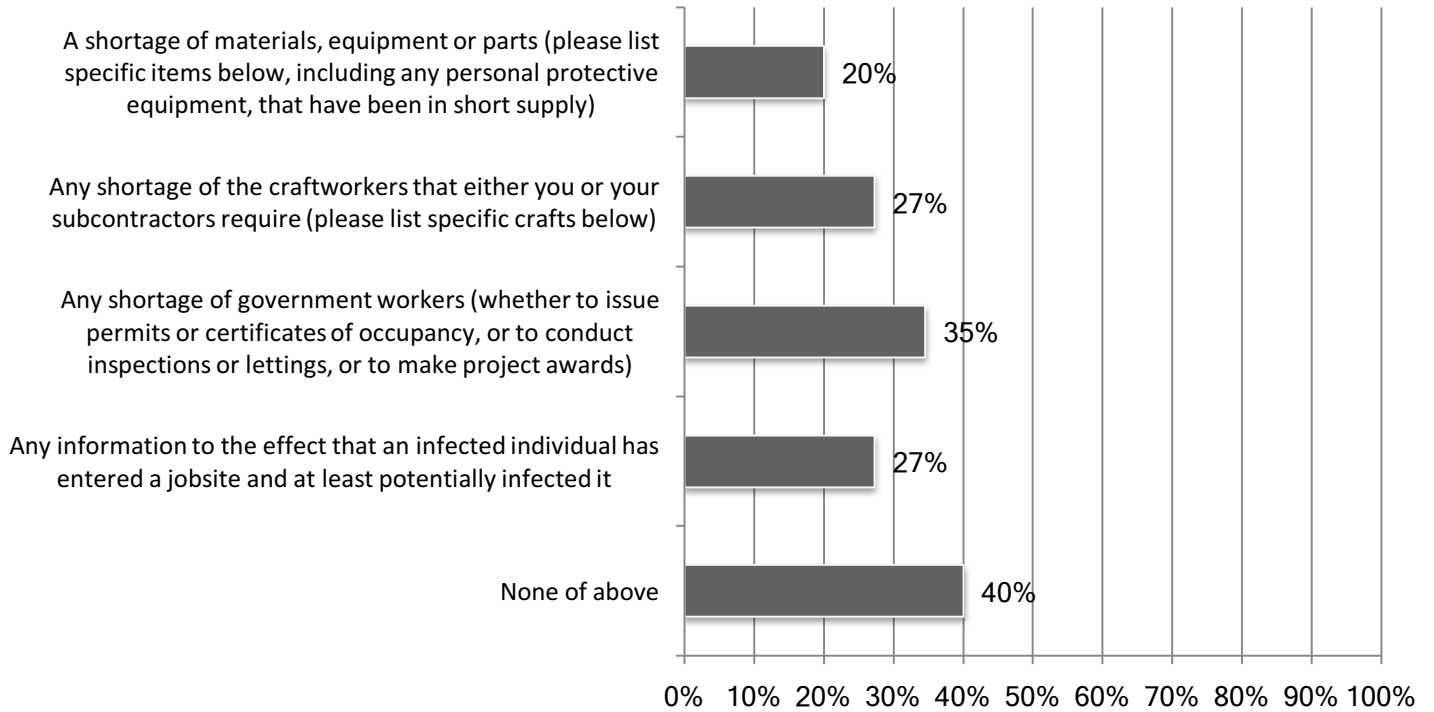
1. Did a government official or government agency order you to halt or cancel construction on current projects or ones expected to start in the next 30 days? Responses: 56.



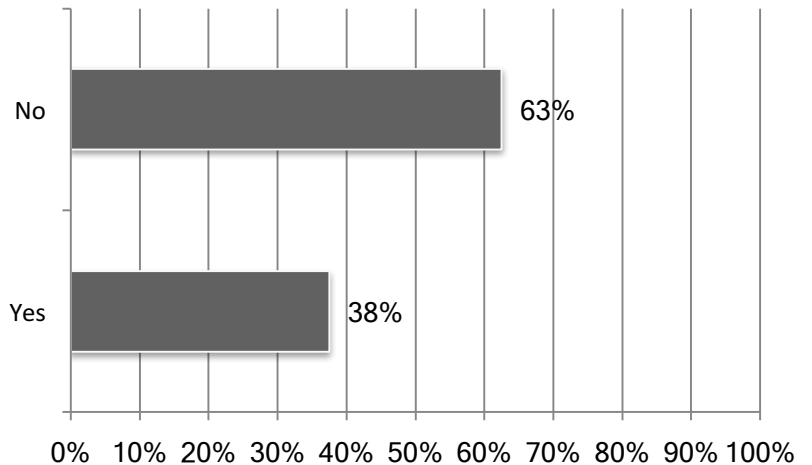
2. Did an owner direct you to halt or cancel construction on their own current project or one expected to start in the next 30 days? Responses: 55.



3. Have you experienced any project delays or disruptions due to the following? (Check all that apply)



4. Have any suppliers notified you or (to the best of your knowledge) your subcontractors that their deliveries will be late or cancelled? Responses: 56.



5. Have you contracted to work on any additional projects as a result of the pandemic? Responses: 56.

